

Registered name	
Date of establishment	
Country / territory of establishment	
Registered number	
Registered address	Postcode
Correspondence address / principal place of business (if different)	Postcode
Contact name	
Position within trust	
Telephone number	
Fax number	
Email address	
Please provide the following information regarding the assets being transferred or, if applicable, details of any third party transferring the original funds:	
Name of remitting bank	
Address	Postcode
Account name	
Sort code	
Account number	
Value of assets being transferred	

**We hereby confirm that the above information is correct** and that the assets which we intend to provide are wholly owned by the trust, free of prior claims or other impediments. We also consent to disclosure by Vivier & Co of our personal information to an associated company or to a third party service provider in connection with the confidential operation and maintenance of accounts and services.

Signed		
Full name		
Position		
Date		

**In addition, please attach the following, certified by a trustee:**

- |   |
|---|
| ➤ Evidence of proper appointment of trustees.   |
| ➤ A list of trustees, settlor(s), any other person(s) providing funds directly or indirectly and any protector, controller or person with power to appoint or remove the trustees and/or beneficiaries <sup>1</sup> . |

<sup>1</sup> Except for any named beneficiaries who are not yet aware of their status within the trust. However, the above documentation is required before any payment of trust property is made to such a beneficiary.